

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

SAMUEL T. COHEN and JEROME BIRN, on behalf of
themselves and all others similarly situated and
derivatively on behalf of THE BEAR STEARNS
COMPANIES INC.,

No. 07 Civ. 10453 (RWS);
No. 08 Civ. 855 (RWS)

Plaintiffs,

v.

JAMES E. CAYNE, *et. al.*,

Defendants,

-and-

THE BEAR STEARNS COMPANIES INC., a Delaware
corporation,

Nominal Defendant.

NOTICE OF APPEARANCE

Please take notice that the undersigned, of the law firm Kramer Levin Naftalis & Frankel LLP, is hereby entering an appearance as counsel of record for defendant James E. Cayne in the above-captioned actions.

Dated: May 9, 2008
New York, New York

KRAMER LEVIN NAFTALIS & FRANKEL LLP

By: /s/ David S. Frankel
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